



PRIME INSTITUTE

Open, Free & Prosperous Pakistan



Potential of Beef Exports to China

Presented by:

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Cattle Breeds



Angus



Hereford



Charolais



Simmental



Red Angus



Limousin



Gelbvieh



Brangus



Beefmaster



Salers



Shorthorn



Maine-Anjou



Brahman



Chianina



Texas Longhorn



Santa Gertrudis



Braunvieh



Corriente



Tarentaise



Holstein



Jersey



Guernsey



Brown Swiss

Frozen Beef – Supply Chain



Frozen Beef – World & Pakistan

Expo

HS Code: 020230

Description: Meat; of bovine animals, boneless cuts, frozen

World Exports

Year	Quantity (Tons)	Value (USD)
2013	5,018,204	20,099,578,514
2014	5,232,793	22,795,205,460
2015	5,011,619	20,904,568,631
2016	4,749,808	18,483,995,663
2017	4,979,758	20,354,393,751

China Share of World

Year	Quantity	Value
2013	4.3%	4.8%
2014	3.7%	4.2%
2015	8.7%	10.4%
2016	9.8%	11.2%
2017	12.0%	13.7%

Pakistan Exports

Year	Quantity (Tons)	Value (USD)
2013	2,073	5,937,340
2014	5,536	17,579,855
2015	7,466	26,306,331
2016	3,179	11,002,219
2017	5,364	20,402,025

Percentage of World

Year	Quantity	Value
2013	0.04%	0.03%
2014	0.11%	0.08%
2015	0.15%	0.13%
2016	0.07%	0.06%
2017	0.11%	0.10%

Frozen Beef – Exports to China

HS Code: 020230

Description: Meat; of bovine animals, boneless cuts, frozen

Year	Quantity (Tons)	Value (USD)
2013	213,961	962,180,733
2014	195,047	963,781,482
2015	436,909	2,169,676,341
2016	467,656	2,075,051,662
2017	596,974	2,785,694,226

Major Exporters

2015	Quantity (Tons)	2016	Quantity (Tons)	2017	Quantity (Tons)
Australia	111,513	Brazil	164,754	Brazil	211,229
Brazil	97,478	Uruguay	104,513	Uruguay	122,255
Uruguay	93,387	Australia	73,587	Argentina	96,632
New Zealand	57,833	Argentina	54,937	Australia	93,528
Canada	31,981	New Zealand	52,405	New Zealand	60,307
<i>% of Total</i>	<i>89.8%</i>	<i>% of Total</i>	<i>96.3%</i>	<i>% of Total</i>	<i>97.8%</i>

Frozen Beef – Indian Exports

HS Code: 020230

Description: Meat; of bovine animals, boneless cuts, frozen

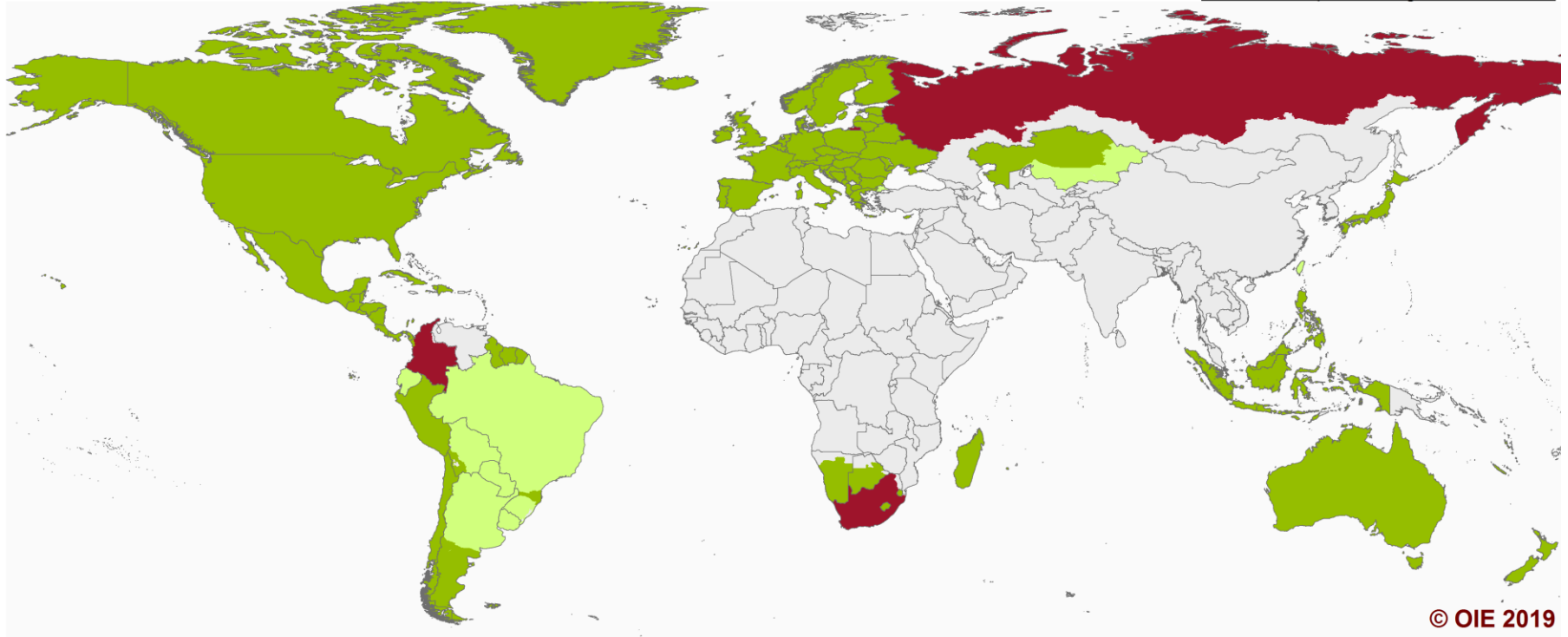
India - Exports


World			Vietnam		Vietnam - % Share	
Year	Quantity (Tons)	Value (USD)	Quantity (Tons)	Value (USD)	Quantity	Value
2013	1,541,805	4,410,699,618	533,034	1,835,082,418	34.6%	41.6%
2014	1,468,709	4,719,042,895	662,374	2,233,731,103	45.1%	47.3%
2015	1,274,453	4,030,280,959	564,922	1,886,969,214	44.3%	46.8%
2016	1,246,702	3,680,617,840	599,974	1,832,493,377	48.1%	49.8%
2017	1,300,390	3,935,810,559	727,863	2,228,478,918	56.0%	56.6%


OIE Members' official FMD status map


Last update January 2019


[Click on a specific region to zoom in](#)



 Members and zones recognised as free from FMD without vaccination

 Members and zones recognised as free from FMD with vaccination

 Suspension of FMD free status

 Countries and zones without an OIE official status for FMD

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Policy Research Institute
of Market Economy